Energy Investing in a Carbon-Conscious America

The political landscape has shifted toward cleaner energy.

Given that the 110th Congress produced six carbon cap-and-trade bills and that President-elect Barack Obama has so far stood by his campaign rhetoric backing quick action on carbon, utilities executives and Beltway insiders have acknowledged that carbon regulation is coming in one form or another. We think this could have significant consequences for investors in the utility, energy, and transportation sectors.

. . . .

Investing in a Carbon-Constrained World So, what does this mean for investors?

.... In the fund space, we like

and <u>PowerShares WilderHill Clean Energy ETF</u> (<u>PBW</u>) for its broad exposure to clean energy technologies.