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http://www.thestreet.com/s/mccain-vs-obama-which-funds-stand-to-win/funds/portfolio-strategy-

focus/10419776.html?puc=googlefi&cm\_ven=GOOGLEFI&cm\_cat=FREE&cm\_ite=NA

## McCain vs. Obama: Which Funds Stand to Win

Now that the primary election season is over, it is time to revisit the funds that would do well under the presumptive Republican and Democratic party nominees, and add more funds that could deliver for investors under new political possibilities.

Back in early February, I called the Republican race for Arizona Sen. John McCain and picked <u>funds</u> that could do well under his administration.

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On the Democratic Party side, Illinois Sen. Barack Obama was able to ride the momentum I cited in my February <u>article</u> to the finish line.

The funds selected to benefit in an Obama presidential win, included the C rated **PowerShares Wilderhill Clean Energy Portfolio**(<u>PBW</u> - <u>Cramer's Take</u> - <u>Stockpickr</u>) and the E rated **PowerShares Dynamic Building & Construction Fund**(<u>PKB</u> - <u>Cramer's Take</u> - <u>Stockpickr</u>).

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Over the three months ending May 31, the McCain picks gained 3.99% from Fidelity Defense, 7.36% from PowerShares Defense, and 11.66% from the Biotech SPDR. For the same period, the bullish Obama picks grew 8.35% in PowerShares Clean Energy and 8.64% in PowerShares Building & Construction.

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